AIMA Singapore Forum 2016 — Agenda

TIME	SESSION	CONTRIBUTORS
2:00pm - 2:30pm	Registration	
2:30pm - 2:35pm	Welcome Address	**Jack Inglis**, Chief Executive Officer, AIMA
2:35pm - 3:10pm	Keynote **The Biggest Bet this Decade** *In Search of the Next Super Bull Stockmarket*	**Wong Kok Hoi**, Founder & Chief Investment Officer, APS Asset Management
3:10pm - 4:00pm	**Regulators Roundtable** *This panel will discuss current APAC regulatory developments and themes facing the alternative asset management and hedge fund industry, as well as regulators' areas of focus.*	***MODERATOR:*** **Lee Kher Sheng**, Managing Director, Co-Head of APAC / Deputy Global Head of Government Affairs, AIMA ***SPEAKERS:*** **Dr Choy Keen Meng,** Executive Director, Economic Analysis Department, Monetary Authority of Singapore **Tim Walker**, Senior Manager, Investment Managers and Superannuation, Australian Securities and Investments Commission **Naveen Sharma**, Deputy General Manager, Securities and Exchange Board of India
4:00pm - 4:15pm	Coffee Break	
4:15pm - 4:35pm	**The Reality of FinTech, are you ready?**	**Ned Phillips**, Founder & Chief Investment Officer, Bambu
4:35pm - 5:50pm	**The Great (Alternatives) Debate** *Alternatives and hedge funds have always received negative press from some sections of the media, even though assets have consistently flowed into the industry. Our panel will debate the pros and cons of alternatives and discuss how the industry can better demonstrate its value and dispel myths.*	***MODERATOR:*** **Drew Brick**, Head of Market Structure Strategy, APAC, Bloomberg ***PROPOSITION:*** **Stephen Diggle**, Managing Director & Founder, Vulpes Investment Management **Daniel Insunza**, Co-Head of Hedge Funds Wealth Management APAC, Singapore, UBS **Lye Shiang Hue**, Deputy Chief Investment Officer of the Asia Rates Fund, Alphadyne Asset Management **Kenny Tjan**, Investment Director/Country Head, Value Partners ***OPPOSITION:*** **Dr Ranjan Bhaduri**, Chief Research Officer, Sigma Analysis & Management **Prof Joseph Cherian**, Practice Professor of Finance; Director, Centre for Asset Management Research & Investments (CAMRI), NUS Business School **Hon Cheung**, Regional Director, Head of Official Institutions Group, Asia Pacific, State Street Global Advisors **Claude Harbonn**, Managing Director, Head of Investment Consulting, South East Asia, Credit Suisse
5:50pm - 6:00pm	Closing Remarks	**Ho Han Ming**, Partner, Sidley Austin; AIMA Singapore Chair **Andrea Mosconi**, Sales Manager, Singapore & ASEAN, Bloomberg
6:00pm	Drinks and Canapés	

Please note that this event is conducted under the Chatham House Rule.

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AIMA Singapore Forum 2016

Thursday, 15 September 2016

Hosted by

Bloomberg L.P.
23 Church Street, 12/F Capital Square, Singapore 049481

Bloomberg

Speakers (in order of appearance)

Jack Inglis
Chief Executive Officer, AIMA

Jack Inglis is the Chief Executive Officer of the Alternative Investment Management Association (AIMA), a role he has held since February 2014. He has been in the financial services industry and closely involved with hedge funds for over 30 years. He has held senior management positions at both Morgan Stanley, where he served for 16 years, and Barclays, where he was prior to joining AIMA. From 2007 to 2010 he was CEO of London based hedge fund manager, Ferox Capital Management. He served as a non-executive director of London Capital Group plc from 2007 to 2010 and currently sits on the board of the Chartered Alternative Investment Analyst Association (CAIA). He began his career in 1983 at UK stockbrokers James Capel (which was subsequently acquired by HSBC) and has extensive experience in origination, distribution, financing and trading across the fixed income and equity capital markets. He holds a Master of Arts in Economics from Cambridge University.

Wong Kok Hoi
Founder & Chief Investment Officer, APS Asset Management

Mr. Wong Kok Hoi is the Founder and Chief Investment Officer (CIO) of APS Asset Management Pte Ltd (APS). Set up in 1995, APS currently manages USD2.8 billion* in assets. APS's clients include sovereign wealth funds, pension funds, foundations, family offices, and high net worth individuals. Mr. Wong has over 30 years of investment experience in Asia Pacific equity markets. Mr. Wong was a Senior Investment Officer, Asia Pacific Equities Department, in the Government of Singapore Investment Corporation (GIC) from 1981 to 1985. He then joined Citicorp Investment Management Hong Kong as Vice-President and was promoted to CIO of Cititrust, Japan. Mr. Wong, a Japan Mombusho scholar, obtained his Bachelor of Commerce (Honours) degree from Hitotsubashi University. He has also attended Harvard University's Investment Appraisal and Management Program. He holds a CFA designation.

*Data as at 31st July 2016

Lee Kher Sheng
Managing Director, Co-Head of APAC / Deputy Global Head of Government Affairs, AIMA

Mr. Lee is Managing Director, Co-Head of APAC and Deputy Global Head of Government Affairs with AIMA. Before AIMA, he was General Counsel with Azentus Capital Management, where he was a founding member of the firm and sole counsel responsible for all legal, compliance, and regulatory matters. Mr. Lee received his LL.B (Hons) degree from the National University of Singapore law school, and is admitted to practise law in Singapore (Advocate & Solicitor), Hong Kong (Solicitor) and England & Wales (Solicitor-Advocate with full rights of audience in all criminal and civil proceedings in the higher courts). He is also a Member of The Chartered Institute of Arbitrators (MCIArb). Kher Sheng has lived and worked in Singapore, London and Hong Kong. He is a CFA and CAIA charterholder.

Dr Choy Keen Meng
Executive Director, Economic Analysis Department, Monetary Authority of Singapore (MAS)

Choy Keen Meng is Executive Director of the Economic Analysis Department, under the Economic Policy Group of the Monetary Authority of Singapore. After obtaining his MSc (Econ) and his PhD, he taught at universities in Singapore before rejoining the central bank. Trained as an econometrician, his research interests and academic publications are in the areas of forecasting, macroeconomics and business cycles. He is the co-author with Tilak Abeysinghe of a book on the Singapore economy based on a large-scale macroeconometric model. His collection of papers, entitled Studies on the Singapore Economy, was published by World Scientific Publishing Company in 2012.

Tim Walker
Senior Manager, Investment Managers and Superannuation, Australian Securities and Investments Commission (ASIC)

Tim is a Senior Manager with ASIC's Investment Managers and Superannuation Team. Tim is responsible for ASIC's supervision of fund managers; including alternative investment managers. Tim has led several high profile corporate investigations, including Trio Capital; the largest Australian superannuation fraud. In 2013 Tim was seconded to the International Monetary Fund to advise the Kenyan Monetary Authority on enforcement activities. Tim is currently drafting ASIC's new regulatory guidance on risk management for fund managers. Tim has a Bachelor of Commerce from UNSW and post graduate diplomas in Business Administration from Melbourne Business School and Government from the University of Sydney.

Ned Phillips
Founder & Chief Investment Officer, Bambu

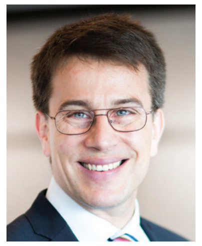
Ned Phillips, Founder and Chief Investment Officer of Bambu, and has been based in Asia for the past 25 years. Ned has been involved in FinTech since 1999. Ned joined E*TRADE in 1999 and became the Managing Director of E*TRADE for Asia up until 2007. Ned was then part of the transformation of stock exchange technology with the SGX and Chi-X, building a new pan Asian trading platform. Ned has been active in this recent wave of FinTech development. He was a consultant to 8 Securities as they launched the first Robo Advisor in Asia. Bambu is a B2B Robo advisor, launched in Feb 2016 and is revenue positive and funded.

Drew Brick
Head of Market Structure Strategy, APAC, Bloomberg

Drew Brick is responsible for assisting Bloomberg core product teams with identifying and planning for market structure change. Drew has extensive buy-side and sell-side experience. Before joining Bloomberg, he worked at RBS, BNP Paribas, Morgan Stanley, GreenRidge Asset Management and PIMCO. He was also a member of PIMCO's Global Investment Committee, Global Management Group and on the Board of Directors for PIMCO Global Advisors Asia. Drew has lectured on International Finance at the Wharton School of the University of Pennsylvania and on Asian Political Economy at Johns Hopkins University, where he also earned and worked on his Masters and Ph.D., respectively.

Stephen Diggle
Managing Director & Founder, Vulpes Investment Management

Stephen began his career in finance in 1987. He was one of two founders of Artradis Fund Management, launched in 2002 with US$4m and peaked at nearly US$4.9bn late in 2008. Artradis was multi-award winning and for some time the largest and most successful hedge fund in Asia making US$2.7bn for investors between 2002 and 2009. The hedge fund closed in March 2010 returning cash in full to all investors. Prior to Artradis Stephen spent several years heading up equity derivative trading teams at Lehman Brothers. Stephen holds a Masters degree from the University of Oxford.



Daniel Insunza
Co-Head of Hedge Funds Wealth Management APAC, Singapore, UBS

Daniel Insunza is a Co-Head of Hedge Funds Wealth Management APAC, advising clients on hedge fund investments and based in Singapore since 2012. Prior to his current assignment, he was leading a team of hedge fund investment specialists covering distribution to the wealth management clients as well as the client advisors in Switzerland. Daniel has worked as a Product Specialist for Alternative and Quantitative Investments, one of the largest fund of hedge funds globally. He started his career in the asset management industry with UBS in 1998. He holds an MA in Finance from the University of Basel and is a CAIA charterholder. He is fluent in English, German, Spanish, French and Italian.

Lye Shiang Hue
Deputy Chief Investment Officer of the Asia Rates Fund, Alphadyne Asset Management

Mr. Lye is Deputy Chief Investment Officer and Portfolio Manager of the Asia Rates Fund. Prior to joining Alphadyne, Mr. Lye was most recently the Asian Local Markets Strategist for ABN AMRO where he advised external clients and internal trading desks on FX, rates, credit and equity derivatives markets. Previously, he was on J.P. Morgan's proprietary trading team where he traded Asian emerging markets, G7 FX and interest rate derivatives. Mr. Lye graduated from Cornell University with an M.S. in Electrical Engineering and from Institut Superieur d'Electronique de Paris with a Masters in Engineering.

Kenny Tjan
Investment Director/Country Head, Value Partners

Kenny joined Value Partners in June 2016. He has over 25 years of experience in the financial industry with extensive experience in managing Asia Pacific and Global Emerging Markets equity portfolios. Prior to joining the group, he was most recently Managing Director and Chief Investment Officer at Metisq Capital. He has previously worked for Goldman Sachs Asset Management as Co-Head of Global Emerging Markets and Asia ex-Japan Equities Teams, as well as Chief Investment Officer of China Equity Team. He has held positions previously with Rothschild Asset Management, Nomura and Citibank.

Dr Ranjan Bhaduri
Chief Research Officer, Sigma Analysis & Management

Dr. Bhaduri has extensive experience with various financial firms, including Morgan Stanley, where he was on an investment committee, conducted due diligence and helped to design customised portfolios of alternatives. Dr. Bhaduri has published papers on, and been invited to speak worldwide regarding hedge fund issues and advanced portfolio management techniques. Dr. Bhaduri was invited by the CME to be part of a special delegation that met with regulators in Beijing and Taipei to discuss hedge fund issues. Dr. Bhaduri currently serves on the AIMA Canada Board.

Prof Joseph Cherian
Practice Professor of Finance; Director, Centre for Asset Management Research & Investments (CAMRI), NUS Business School

Professor Joseph Cherian is Practice Professor of Finance and Director of the Centre for Asset Management Research & Investments at NUS Business School. Prior to that, he was Managing Director, Global Head, and CIO of the Quantitative Strategies Group within Credit Suisse Alternative Investments in New York, where he had direct responsibility for over US$67 billion in client assets managed to a quantitative discipline. Joe holds a B.S. in Electrical Engineering from MIT, and M.S. and Ph.D. degrees in Finance from Cornell University.

Hon Cheung
Regional Director, Head of Official Institutions Group, Asia Pacific, State Street Global Advisors

Hon Cheung is responsible for developing relationships with central banks, sovereign wealth funds and other government institutions in the Asia Pacific region and advises on investment matters, particularly in relation to reserve management, bond market development and exchange traded funds. He holds a degree in Mathematics and the Diploma in Mathematical Statistics and is a Fellow of the Institute of Chartered Accountants in England and Wales. He serves on the board of directors of the Asia Securities Industry & Financial Markets Association and is on the Advisory Board of the Official Monetary and Financial Institutions Forum.

Claude Harbonn
Managing Director, Head of Investment Consulting, South East Asia, Credit Suisse

Claude Harbonn is the Head of Investment Consulting in Singapore covering South East Asia. In addition to managing his teams of investment consultants who offer bespoke investment advice to clients across Southeast Asia, he also directly advises a few key clients on managing their investment portfolios. Mr. Harbonn has been with Credit Suisse since 2008 and before that was an Investment Consultant with UBS since 1999. He has been in Singapore since 2001. Mr. Harbonn has a Masters Degree in Electrical Engineering from Imperial College London and a Masters in Finance from HEC Lausanne.